

FORM T
UPSET AMOUNT DETERMINATION

(To be signed by authorized signatory(ies) of Proposer/Major Participant)

Proposer Name _____

Is the Proposer's Price (Form J) less than or equal to the Upset Amount of \$77,750,000.00
(check one)?

Yes _____ No _____

Date: _____

Signature: _____

Title: _____